HELM-PACIFIC LEASING

JOINT VENTURE

October 30, 1998

One Embarcadaro Centar · San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

Mr. Vernon Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20423-0001

Termination of Lease of Railroad Equipment dated September 30, 1998 by Helm-Pacific Leasing ("Lease Termination").

Dear Mr. Williams:

On behalf of Helm-Pacific Leasing, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following

Three (3) fully-executed originals of the above-referenced Lease

In connection with the recording of the Lease Termination, please note the following information:

Name and Address of Lessor: Helm-Pacific Leasing

One Embarcadero Center, Suite 3700

San Francisco, CA 94111

Atlantic of New York, Inc. Name and Address of Lessee:

c/o Brambles U.S.A.

400 North Michigan Avenue, Suite 610

Chicago, IL 60611

Ninety-eight (98) railcars as more fully Equipment:

described in <u>Schedule A</u> to the Lease Termination

attached hereto.

Previous STB Filing: Memorandum of Lease of Railroad Equipment filed

on March 8, 1995 at 3:00 P.M. under Recordation

No. 19286.

Please file this Lease Termination as a supplementary document and return two (2) stamped originals to my attention. A check covering the filing fee of twenty-six dollars (\$26.00) is enclosed.

Sincerely,

Document Administrator

/ad

Enclosures (3)

SURFACE TRANSPORTATION BOARD WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

DATE: 11/3/98

Alison Drain Helm Financial Corporation One Embarcadero Center, Ste. 3700 San Francisco, CA., 94111

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 11/3/98

at 1:38 PM

, and

assigned recordation number(s). 21768, 21769, 18250-B, 18871-A, 19286-C, 19875-A. 19940-A, 19981-B, 20537-A and 21560-A.

Sincerely Yours

Vernon A. Williams

Enclosure(s) 260.00

The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature-

RECORDATION NO. 1928 FILED

TERMINATION OF LEASE

NOV 3 '98

1-38 PM

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is dated as of September 30, 1998 by HELM-PACIFIC LEASING, a Nebraska general partnership ("Lessor").

1. Recitals. Lessor entered into the Lease of Railroad Equipment dated as of November 1, 1994, as amended ("Lease"), with Atlantic of New York, Inc., a Delaware corporation, with respect to the ninety-eight (98) railcars described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board ("STB") of the Department of Transportation (f.k.a. the Interstate Commerce Commission) under STB Recordation No. 19286 filed on March 8, 1995 at 3:00 p.m.

The Lease was terminated on June 9, 1998. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. <u>Termination</u>. The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first written above.

HELM-PACIFIC LEASING

By: Helm Pacific Corporation

a General Partner

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Print Name:

David R. Eckles

Title: President

By: Union Pacific Venture Leasing, Inc.,

a Gemeral Partner

Print Name:

Eric L. Butler

Title: President

STATE OF CALIFORNIA)
) S.S. COUNTY OF SAN FRANCISCO)
on October 29, 1998, before me, Emma S. Ortega personally appeared David R. Eckles, President of HELM-PACIFIC LEASING,
✓ personally known to me -OR-
proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.
EMMA SUSAN ORTEGA COMM. #1057929 Notary Public — Collifornia SAN FRANCISCO COUNTY My Comm. Expires JUN 16,1999 Witness my hand and official seal. Witness my hand and official seal.
[NOTARIAL SEAL] / SIGNATURE OF THE NOTARY
STATE OF NEBRASKA)) S.S. COUNTY OF DOUGLAS)
On this 18th day of Ottown, 1998, before me, Donna M. Coltrance personally appeared Eric L. Butler, President of UNION PACIFIC VENTURE LEASING, INCORPORATED,
personally known to me -OR-
proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.
Witness my hand and official seal.

SIGNATURE OF THE NOTARY

GENERAL NOTARY-State of Nebraska
DONNA M. COLTRANE
My Comm. Exp. May 6, 2000

SCHEDULE A

To the Termination of Lease dated as of September 30, 1998

Description of the Units:

Ninety-eight (98), 60', 100-ton boxcars with inside height of at least 10'9".

<u>Unit</u>	<u>Number</u>	Unit 1	Number	<u>Unit</u>	Number	<u>Unit</u>	Number
AWDX	101	AWDX	133	AWDX	164	AWDX	316
AWDX	102	AWDX	134	AWDX	165	AWDX	317
AWDX	103	AWDX	135	AWDX	169	AWDX	318
AWDX	104	AWDX	137	AWDX	167	AWDX	320
AWDX	105	AWDX	138	AWDX	168	AWDX	322
AWDX	107	AWDX	139	AWDX	170	AWDX	325
AWDX	108	AWDX	140	AWDX	171	AWDX	326
AWDX	109	AWDX	142	AWDX	172	AWDX	327
AWDX	110	AWDX	143	AWDX	173	AWDX	328
AWDX	112	AWDX	144	AWDX	174	AWDX	329
AWDX	113	AWDX	145	AWDX	177	AWDX	330
AWDX	115	AWDX	146	AWDX	179	AWDX	331
AWDX	118	AWDX	147	AWDX	181	AWDX	332
AWDX	119	AWDX	148	AWDX	182	AWDX	333
AWDX	120	AWDX	151	AWDX	183	AWDX	335
AWDX	121	AWDX	152	AWDX	184	AWDX	336
AWDX	122	AWDX	153	AWDX	185	AWDX	338
AWDX	123	AWDX	154	AWDX	189	AWDX	341
AWDX	125	AWDX	155	AWDX	300	AWDX	342
AWDX	126	AWDX	156	AWDX	301	AWDX	343
AWDX	127	AWDX	157	AWDX	303	AWDX	344
AWDX	128	AWDX	159	AWDX	307	AWDX	346
AWDX	129	AWDX	160	AWDX	308	AWDX	348
AWDX	130	AWDX	161	AWDX	309		
AWDX	131	AWDX	163	AWDX	314		